

List Name: LEADING PROVIDERS – WEALTH MANAGERS OF TEXAS
Publication: FORBES MAGAZINE
Issue Date: JUNE 8, 2009

The following firms were among those interviewed by Goldline Research as part of the research process for the aforementioned list.

Morgan Keegan & Co.

CFO4Life, Inc.

CoxSpringer Financial Advisors

Houston Financial Center

LD Lowe Sr. Financial Advisory

Lee Financial Corp

Legacy Texas Wealth Advisors

Shea and McMurdie Financial