

**List Name: LEADING PROVIDERS – WEALTH MANAGERS OF NORTHERN CALIFORNIA**  
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**The following firms were among those interviewed by Goldline Research as part of the research process for the aforementioned list.**

Altamont Wealth Management

Arthur D. Gimbel Investment Counsel

Associated Securities Corp.

BBRS Wealth Advisors

Belville Financial Advisors

Hayashi & Wayland

Karp Capital Management

Kathleen Charles

Meyers Financial

Paladin Capital Management

Private Capital Management

Private Wealth Advisors

Quality Wealth Management

Rudney Associates

Schroeder Capital Management

Springcreek Advisors

Stone Consulting Group

Strategic Advisors

YBR Financial Advisors